

Plymouth Public Library
Outreach & Senior Services
www.plymouthpubliclibrary.org

GET \$MART ABOUT ANNUITIES\$

Selected Library & Internet Resources

Books

*The AARP Retirement survival guide: how to make smart financial decisions in good times and bad/Julie Jason. 2009. [New 332.024 Jas]

Annuities for dummies: squeeze more retirement income out of your savings/Kerry Pechter. 2008.

Are you a stock or a bond? : create your own pension plan for a secure financial future/Moshe A. Milevsky. 2009.

*Don't die broke: how annuities can guarantee your income and keep your retirement from going belly-up/David J. Reindel. 2009. [New 368.37 Rei]

*Guaranteed income for life: how variable annuities can cut your taxes, pay you every year of your life, and bring you financial peace of mind/ Michael F. Lane. 1999. [NF 368.375 Lan]

*Pocket idiot's guide to annuities/Ken Little. 2004. [NF 368.37 Lit]

*Retire secure: pay taxes later: the key to making your money last, 2nd ed./James Lange. 2009. [New 343.7305 Lan]

Articles

"Beware of the IFA annuity knowledge black hole," Moira O'Neill. *Investors Chronicle* (magazine & web content), July 22, 2009.

"Confessions of a VA critic," Moshe A. Milevsky. *Research Magazine*, January 2007, 42-48.

"Frustrations of a variable annuity advocate," Moshe A. Milevsky. *Research Magazine*, July 2009, 40-44.

"Getting smart about annuities," Anne Tergesen and Leslie Scism. *Wall St. Journal Eastern Edition*, April 18, 2009, R1.

"Long derided, this investment now looks wise," Leslie Scism. *Wall St. Journal Eastern Edition*, July 22, 2009, D1.

*Items available in the Plymouth Public Library collection. Other items available through interlibrary loan; please see the Reference Librarian for assistance.

Internet

"Annuity considerations for all life situations"

www.insureuonline.org/course_seniors.htm

National Association of Insurance Commissioners (NAIC.org)

"Buying life insurance and annuities in Massachusetts"

<http://tinyurl.com/yfdned9>

Massachusetts Office of Consumer Affairs and Business Regulation

(www.mass.gov/OCABR)

"Equity-indexed annuities – a complex choice"

<http://tinyurl.com/ykx7rdx>

Financial Industry Regulatory Authority (FINRA.org)

"Questions you should ask about your investments...and what to do if you run into problems"

www.sec.gov/investor/pubs/askquestions.htm

U.S. Securities and Exchange Commission (SEC.gov)

"Seniors: educate yourself on annuities"

<http://tinyurl.com/ygfkhgj>

Massachusetts Office of Consumer Affairs and Business Regulation

(www.mass.gov/OCABR)

"Should you exchange your variable annuity"

<http://tinyurl.com/yfnpvar>

Financial Industry Regulatory Authority (FINRA.org)

"Variable annuities: beyond the hard sell"

<http://tinyurl.com/ylnzxx9>

Financial Industry Regulatory Authority (FINRA.org)

"Variable annuities: what you should know"

<http://tinyurl.com/a5vmy>

U.S. Securities and Exchange Commission (SEC.gov)